Market consultation

Zug, July 17th, 2026

Market consultation on proposed changes to the ECPI Equity Indices methodology framework

Dear Sir and Madam,

STOXX Ltd., the operator of ISS STOXX index business and a global provider of innovative and tradable index concepts, has decided to conduct a market consultation on proposed changes to the ECPI Equity Indices methodology and operational framework.

Process and timeline

STOXX invites relevant stakeholders and interested third parties to submit responses stoxx-consultation@iss-stoxx.com.

The consultation is open to all market participants until August 14th, 2026.

STOXX intends to announce the outcome through the first batch of new index methodologies by end of August 2026 and subsequently with the second batch of new index methodologies by end of September, as announced on June 12th, 2026[1].

STOXX intends to implement the changes resulting from this consultation with the index review, effective on December 21st, 2026.

Motivation for the market consultation

As announced on June 12th, 2026, ECPI indices will migrate to the STOXX platform. Therefore, STOXX proposes to align the indices with its established calculation, governance, maintenance, and methodology framework. The proposed changes are intended to support the long-term administration of the indices within a consistent operating model, enhance operational efficiency, and align the index family with STOXX index standards. The proposal includes enhancements to universe construction, classification frameworks, ESG data inputs and review procedures.
In addition to the methodology enhancements described in this consultation, STOXX has previously announced a number of technical and operational changes related to the migration, including the transition of index calculation, dissemination, index reports, and index data files to STOXX systems and infrastructure[2]. Stakeholders may refer to the previously published technical notices and the STOXX systems and infrastructure website for additional information regarding the broader migration programme[3].

[1] https://www.stoxx.com/document/News/2026/June/Client_Information_ECPI_Equity_Migration%20_20260612_1.pdf
[2] https://www.stoxx.com/document/News/2026/June/Technical_Information_ECPI_Equity_Index_Reports_20260612.pdf
[3] https://www.stoxx.com/systems-it

Proposed treatments/Amendments

Current Framework	Future Framework
Existing ECPI parent universes	Adoption of the STOXX World AC All Cap Universal Index as the parent universe
GICS sector classification	Adoption of the ICB sector classification framework
Security eligibility based on country of listing	Security eligibility based on currency of denomination
Existing ECPI review procedures and maintenance schedule	Adoption of STOXX review procedures and maintenance processes
Existing thematic classification framework	Adoption of RBICS classifications for thematic universe selection
ECPI Thematic Equity Indices are reviewed semi-annually in January and July	ECPI Thematic Equity Indices will be reviewed semi-annually in June and December
ECPI ESG Rating and scoring framework	Adoption of ISS ESG Ratings and related scoring measures.

Affected indices

ECPI All-World ESG
ECPI Asian Infrastructure
ECPI Children's Rights Leaders
ECPI China Consumption Tradable
ECPI Circular Economy Leaders
ECPI Circular Economy Leaders 3.5% Decrement
ECPI Digital Revolution ESG
ECPI Emerging Markets ESG
ECPI EMU Ethical
ECPI Global Agriculture Liquid
ECPI Global Blue Gold GD
ECPI Global Carbon Liquid
ECPI Global Clean Energy
ECPI Global Climate Change Liquid
ECPI Global Commodity GD
ECPI Global Developed ESG Best in Class
ECPI Global Developed ESG Best in Class Monthly Hedged
ECPI Global Eco Real Estate & Building Liquid
ECPI Global ESG Agri-Business
ECPI Global ESG Blue Economy
ECPI Global ESG Cybersecurity
ECPI Global ESG Cybersecurity & Big Data
ECPI Global ESG Cybersecurity 3.5% Decrement
ECPI Global ESG Future Mobility

ECPI Global ESG Future Mobility 3.5% Decrement
ECPI Global ESG Gender Equality
ECPI Global ESG Health Care Innovation
ECPI Global ESG Healthcare
ECPI Global ESG Hydrogen Economy
ECPI Global ESG Hydrogen Economy 3.5% Decrement
ECPI Global ESG Infrastructure
ECPI Global ESG Infrastructure 3.5% Decrement
ECPI Global ESG Media Economy
ECPI Global ESG Medical Tech
ECPI Global ESG Medical Tech 3.5% Decrement
ECPI Global ESG MultiTrend
ECPI Global ESG Recovery
ECPI Global ESG Recovery 10% Risk Control
ECPI Global ESG Silver Economy
ECPI Global ESG Smart Cities
ECPI Global ESG Sustainable Luxury
ECPI Global ESG Technology
ECPI Global ESG Trend Media
ECPI Global Ethical
ECPI Global Ethical Monthly Hedged
ECPI Global Livestock GD
ECPI Global Longevity Winners
ECPI Global Megatrend 100
ECPI Global Renewable Energy Liquid
ECPI Global Science for Life
ECPI Robotics and Artificial Intelligence
ECPI Robotics and Artificial Intelligence 3.5% Decrement
ECPI Robotics and Artificial Intelligence 5% Decrement
ECPI World ESG Equity
ECPI World ESG Monthly Hedged

Final methodologies will be published by end of August (Batch 1) and end of September (Batch 2) as previously announced in the client communication of June 12th, 2026.

Questions

1. Do you have any comments on the future methodology framework enhancements described in this consultation?